

Company Name &amp; Code : SHRIRAM LIFE INSURANCE CO LTD &amp; 128

Statement as on : 31/03/2013

**Statement of Investment Assets (Life Insurers)**

(Business within India)

Periodicity of Submission : Quarterly

Lakhs

<b>Total Application As per Balance Sheet (A)</b>		<b>198619.15</b>
<b>Add (B)</b>		
Provisions	SCH-14	-931.25
Current Liabilities	SCH-13	15939.29
		<b>15008.04</b>
<b>Less (C)</b>		
Debit Balance in P & L A/C		0
Loans	SCH-09	43.72
Adv & Other Assets	SCH-12	7413.15
Cash & Bank Balance	SCH-11	15825.08
Fixed Assets	SCH-10	2391.01
Misc Exp. Not Written Off	SCH-15	0
		<b>25672.96</b>
<b>Funds available for Investments</b>		<b>187954.23</b>

**Reconciliation of Investment Assets**

<b>Total Investment Asstes(as per Balance Sheet)</b>	<b>187954.23</b>
<b>Balance Sheet Value of:</b>	
A. Life Fund	51119.77
B. Pension & Gen Annuity Fund	13854.42
C. Unit Linked Funds	122980.04
	<b>187954.23</b>

NON - LINKED BUSINESS

A. Life Fund	% as per Reg.	SH		PH			Book Value (SH+PH)	Actual %	FVC Amt.	Total Fund	Market Value
		Balance	FRSM+	UL -Non Unit Res	PAR	NON PAR					
1. G.Sec	NOT LESS THAN 25%		11273.23	544.89	8128.97	967.25	20914.34	40.91		20914.34	20914.34
2. G.Sec or Other Approved Securities (incl. 1 above)	NOT LESS THAN 50%		12233.66	857.60	11051.50	1553.63	25696.39	50.27		25696.39	25696.39
3. Investments Subject to Exposure Norms											
a. Housing and Infrastructure	NOT LESS THAN 15%		5800.22	244.49	5629.41	701.51	12375.63	24.21		12375.63	12375.63
b. (i) Approved Investments	NOT EXCEEDING 35%		5853.79	419.29	5064.43	1011.83	12349.33	24.16	0.00	12349.33	12349.33
(ii)"Other Investments" not to exceed 15%			574.46		100.00	23.95	698.41	1.37	0.00	698.41	698.41

Total LIFE FUND	100 %	24462.14	1521.38	21845.35	3290.91	51119.77	100.00	0.00	51119.77	51119.77
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B. Pension and General Annuity Fund	%as per Reg.	PH		Book Value	Actual %	FVC Amt.	Total Fund	Market Value
		PAR	NON PAR					
1. G.Sec	NOT LESS THAN 20%		4508.6	4508.6	32.54		4508.6	4508.6
2. G.Sec or Other Approved Securities (incl. 1 above)	NOT LESS THAN 40%		5620.96	5620.96	40.57		5620.96	5620.96
3. Balance in Approved Investment	NOT EXCEEDING 60%		8233.46	8233.46	59.43	0	8233.46	8233.46

Total PENSION,GENERAL,ANNUITY FUND	100 %	13854.42	13854.42	100	0	13854.42	13854.42
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LINKED BUSINESS

C. Linked Fund	%as per Reg.	PH		Total Fund	Actual %
		PAR	NON PAR		
1. Approved Investments	NOT LESS THAN 75%		118132.93	118132.93	96.06
2. Other than Approved Investment	NOT MORE THAN 25%		4847.11	4847.11	3.94
Total LINKED INSURANCE FUNDS		100 %		122980.04	100

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date : \_\_\_\_\_

**Note :**    (+) FRMS refers to Funds representing Solvency Margin'  
Pattern of Investment will apply only to Shareholders(SH) funds represnting FRSM (F)  
Funds Beyond Solvency Margin shall have a seprate Custody Account.  
Other Investments are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938

Signature .....  
B R HARIHARAN  
CHIEF INVESTMENT OFFICER